

# Subscription form

for L'Air Liquide S.A. shares

Capital increase reserved for employees

Subscriptions are open from November 6 to 16, 2023



## To be completed by the employee or, alternatively, by the employer

Employee's Air Liquide Unique ID: .....

Employee's local ID: .....

Subsidiary's code: .....

Date of birth: [ ]/[ ]/[ ]

Country of birth: .....

Town/City of birth: .....

Mr  Mrs

Last name: .....

First name(s): .....

E-mail: .....

Phone number: .....

Postal address: .....

Postcode: ..... Town/City: .....

Country: .....

## To subscribe online...

Connect to [myalmyshare2023.airliquide.com](https://myalmyshare2023.airliquide.com), "Subscribe to myAL myShare 2023" tab, before the last day of the subscription period (i.e., on November 16, 2023, before noon, Paris time) with your login and password indicated in the letter and/or the e-mail which you were provided.

## ...or subscribe with this form

(to be received by your HR manager by the last day of the subscription period at the latest)

I acknowledge that I have read the documentation available on the website [myalmyshare2023.airliquide.com](https://myalmyshare2023.airliquide.com), "Download documents" section. I acknowledge that I have been informed of the conditions required to participate in the offer and I accept them. I also consent to the representations and undertakings stated on the reverse side of this form including the terms on the protection of personal data.

Lastly, I accept the terms and conditions of the individual direct registered share account agreement with L'Air Liquide S.A. Shareholder Services, to which I have access on the website [myalmyshare2023.airliquide.com](https://myalmyshare2023.airliquide.com).

I request to subscribe for the number of L'Air Liquide S.A. shares indicated below, on the following conditions:

## My subscription request in Australian dollars (Minimum subscription amount: 1 share)

A		B		C
[ ]	X	AUD [ ]	=	AUD [ ]
Number of shares desired*		Subscription price per share (in Australian dollars)**		Total amount (A x B = C) (in Australian dollars)

\* Subject to a possible reduction (please see the back of this form).

\*\* Equivalent in Australian dollars of the subscription price in euros, as communicated by my employer.

## My payment Tick the relevant box

Over 12 months, by monthly payroll deduction

I authorize my employer to make these deductions from my salary, beginning the month after the shares are registered in my shareholder account. Each instalment payment made by salary deduction may not exceed 10% of my net monthly salary.

OR

In full upfront by electronic funds transfer before November 16, 2023 to:

Account number: 0232899085  
Account name: Air Liquide AUD ESP  
Currency: AUD

(I can contact my local relay for more information).

OR

For employees of Air Liquide Australia, in full upfront by delivery of a bank cheque addressed to:

Air Liquide Australia  
Attn: Luke Anania  
Level 12 / 600 St Kilda Road  
Melbourne VIC 3004

(I can contact my local relay for more information).

For employees of Air Liquide Healthcare, in full upfront by delivery of a bank cheque addressed to:

Air Liquide Healthcare  
Attn: Suni Carter  
4/270 Lahrs Road  
Ormeca QLD 4208

(I can contact my local relay for more information).

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Subscriptions are open from November 6 to 16, 2023



## I have kept a copy of this subscription form.

I will give this original copy of this subscription form to my employer's Human Resources Department (HR). I hereby agree to subscribe for (insert number of shares I wish to subscribe for, in words)

Signed in: .....

On: / /

Signature of subscriber preceded by the handwritten words "Read and approved":

### Acknowledgment of receipt by HR

Form received on:

To be valid, this form must be received before the subscription period ends.

# Representations and undertakings

I subscribe for L'Air Liquide S.A. shares as part of a capital increase reserved for members of a share purchase plan.

## Documentation

- I acknowledge that I have read the brochure, the local supplement and the regulations of the International Group Share Purchase Plan available on the website [myalmshare2023.airliquide.com](https://myalmshare2023.airliquide.com), "Download documents" section.
- I am informed that the local supplement includes a tax note which describes the expected key taxation outcomes in my country (discount, dividends and capital gains, if any, or taxation related to payroll deduction, if any) and specifies whether there is expected to be any taxation applicable at subscription.
- I am invited to consult the L'Air Liquide S.A. Universal Registration Document, which contains important information on the company's business, strategy and objectives, as well as on the risk factors inherent to the company and its activities, and on its financial result.

## Eligibility to the Offering

- I declare that I am an employee of a company of the Air Liquide group that is a member of the Air Liquide International Group Share Purchase Plan, for at least three months before the subscription period closing date (i.e., on November 16, 2023) (an "Employee").
- The shares subscribed under this Offering are strictly reserved to the Employees. The shares are necessarily held in an account in the name of the Employee and cannot be held in a joint account, even if the co-holder of the joint account is also an employee of Air Liquide. If the Employee has already an individual account opened in the register of registered shareholders of L'Air Liquide SA, the shares subscribed will be registered in the sole name of the Employee. Otherwise (no account or a joint account only), a new account in the sole name of the Employee will be opened in order to deposit the subscribed shares. Any subsequent request to convert the individual account into a joint account will be refused.

## Subscription Terms and Conditions

- I have duly noted that for my subscription to be valid I must have subscribed online at the latest on the subscription period closing date. In case of subscription with a paper form, I undertake to send my subscription form in reasonable time to allow my local HR correspondents to subscribe online on my behalf at the latest on the subscription period closing date.
- Whether I subscribe with a paper form or online, my subscription cannot be canceled after the subscription period closing date (i.e., on November 16, 2023). If I send several paper subscription forms to my local HR correspondents, only the latest form will be processed.
- I have duly noted that my subscription makes me a member of the Air Liquide International Group Share Purchase Plan.

## Subscription Price

- I declare that I am informed of the subscription price of the shares.
- The subscription price of one share is set in euros by the CEO, as authorized by the Board of Directors of L'Air Liquide S.A., and is equal to the average of the opening trading prices over the 20 trading days preceding this decision, discounted by 20%.

## Subscription Limits

- I have duly noted that the maximum amount of my subscription to this Offer cannot exceed 25% of my estimated gross annual remuneration for 2023.

## Lock-Up Period

- I have duly noted that my shares will be held and locked-up in the Air Liquide International Group Share Purchase Plan for at least five years, unless I am eligible for an early exit event (the early exit events are listed in the local supplement).

## Risks Related to My Investment

- I have duly noted that the value of my investment will fluctuate upwards or downwards in line with the L'Air Liquide S.A. share price.
- Given the risk linked to an investment in shares, the French *Autorité des Marchés Financiers* recommends that subscribers assess the need to diversify the risks of their total financial savings.
- I also declare that I am informed that my investment is in euros and that I may therefore be subject to a currency risk if I live outside the euro zone.

## My decision whether or not to participate in this offer is entirely personal and voluntary

- My decision is not based on any financial, tax or other advice from any Air Liquide group company or from its employees or executive officers.
- My decision will have no effect, either positive or negative, on my employment within the Air Liquide group and does not affect my conditions of employment.
- Nothing contained in any materials or information distributed or made available to me in connection with the offer and my subscription to the offer shall confer upon me any right or entitlement in respect of my employment.
- The opportunity to participate in myAL myShare 2023 in no way assumes the existence of future offers or the potential opportunity to participate in them.

## In the event of over-subscription

- I have duly noted that my subscription request for L'Air Liquide S.A. shares may be reduced in the event of over-subscription, that is, if the total number of requests for shares subscribed is greater than 750,000.
- In this event, the highest subscriptions will be reduced to a level that will make it possible to serve all subscribers, as far as possible. I will be informed by my entity's HR of the reduction a few days after the subscription period closes. The information will also be available on the website [myalmshare2023.airliquide.com](https://myalmshare2023.airliquide.com), under the "Subscribe to myAL myShare 2023" tab.

## Payment default

- If I elect in this form to pay the full amount due upfront and then I fail to pay the amount due, my subscription may be canceled in whole or in part.
- If L'Air Liquide S.A. elects to not cancel my subscription for failure to pay then I irrevocably authorize L'Air Liquide S.A. to sell or to proceed with the sale of my shares, without prior or formal notice, in accordance with applicable laws, and to allocate the proceeds to the payment of the corresponding amount of my subscription.
- If the proceeds of the sale were not sufficient to pay the above amount, I would remain indebted to my employer for the corresponding amount. In addition, my employer reserves the right to take legal action against me to recover the unpaid amount.

## Payment through payroll deduction

- I authorize my employer to withdraw from my after-tax salary 12 monthly instalments corresponding to the amount payable for my shares ("Loan Amount").
- Each instalment payment made by salary deduction may not exceed 10% of the net monthly salary.
- In the event of termination of my employment contract, for any reason, prior to the end of the monthly payments, I hereby irrevocably authorize my employer to withhold any amounts that remain outstanding for the full payment of the loan from my employer to fund my subscription from the amounts that may be owing to me, and I undertake to pay any remaining balance immediately.
- I acknowledge that the amount I must repay to my employer is the lesser of (1) my Loan Amount, less the aggregate of the salary deductions already made under this agreement and (2) an amount no greater than the cumulative value (as at the time the loan is repayable) of the shares purchased using the loan ("Outstanding Repayment Amount").
- I irrevocably authorize my employer to deduct the Outstanding Repayment Amount from my final pay cheque or from any other sums that may be owed to me (including in relation to an early exit event) and I agree to do all things necessary to permit my employer to make this deduction. If I remain indebted to my employer for any sums as a result of my shares purchase, and I fail to settle that balance, I irrevocably authorize my employer and L'Air Liquide S.A. to sell or arrange the sale of the shares purchased using the loan, without prior or formal notice and in accordance with applicable laws, and to allocate the corresponding proceeds to payment of the sums for which I remain indebted to my employer.
- If I default in my repayment for the loan, my employer reserves the right to take any action against me in order to recover the outstanding amounts, plus related administrative expenses and costs, including withholding from my pay to allocate the proceeds towards the payment of such amounts, in each case without prior notice.
- In the event that, before paying the full amount of my subscription, I would request to sell all or part of my shares under an early exit event, the unpaid balance of my subscription will become immediately due and payable on the early release date and I undertake to pay the balance due to my employer without delay, and I authorize my employer to deduct the balance from the proceeds of the sale of my shares.

## Specific rules for Russia and Belarus

- As a result of sanctions imposed by the European Union, citizens or residents of Russia or Belarus who do not have legal residence or citizenship in the European Union, in a country member of the European Economic Area or in Switzerland may not participate in this offering.
- Therefore, I declare that:
  - I am not a Russian national or resident of Russia, or if I am, that I am also a citizen of a Member State of the European Union, of a country member of the European Economic Area or of Switzerland, or that I have a temporary or permanent residence permit in one of these countries; and
  - I am not a Belarusian national or a resident of Belarus, or if I am, that I am also a citizen of a Member State of the European Union or that I have a temporary or permanent residence permit in one of these Member States.

## Protection of personal data

- This subscription form is subject to the applicable regulations relating to the protection of personal data, particularly General Data Protection Regulation (EU) 2016/679 ("GDPR").
- The information provided in this subscription form is used within the IT data processing by L'Air Liquide S.A. as data controller.

### In this context, I note that:

- The information provided in this subscription form is mandatory for the Air Liquide International Group Share Purchase Plan and without it, my subscription cannot be processed;
- I have a right of access, rectification and deletion of personal data that concerns me, the right to object, on grounds relating to my particular situation, to the processing of my personal data and the right to define the guidelines relating to the fate of my personal data post-mortem.
- The personal data provided in this subscription form will be processed by L'Air Liquide S.A. and Uptevia for the purpose of management of the shares subscribed through the Air Liquide International Group Share Purchase Plan, based on the performance of this investment contract (article 6 (1) (b) of the GDPR). I note that the personal data provided in this subscription form may be sent to any authorized person by L'Air Liquide S.A. for the purposes of centralized management of the Air Liquide International Group Share Purchase Plan, bookkeeping and IT storage of such data in France;
- I also agree to my personal data being accessed by my HR correspondent and/or sent to other authorized persons of the L'Air Liquide S.A.'s subsidiary which employs me in order to validate my eligibility to the offering, such subsidiary may be located in a country outside the European Union where the level of protection may differ from that in European legislation on personal data protection. These transfers are in particular covered by the Binding Corporate Rules approved by the competent personal data protection authorities. They may be viewed on the company's website;

# Representations and undertakings

I subscribe for L'Air Liquide S.A. shares as part of a capital increase reserved for members of a share purchase plan.

- My personal data will be kept for the above-mentioned data processing purposes for the time necessary to implement *myAL myShare* 2023 and for the management of the Air Liquide International Group Share Purchase Plan, at least until the sale of my shares, and subsequently for archiving purposes until expiration of the term of limitation for any litigation;
- For any question or claim regarding the processing of my personal data and the exercising of my rights, I can write to one of the following addresses:

**L'Air Liquide S.A. /Shareholder Services – French Share Purchase Plan**

**75, quai d'Orsay – 75321 Paris Cedex 07**

or

**Laurence Thomazeau, Data Protection Representative**

**75, quai d'Orsay – 75007 Paris**

- I have the right to file a complaint with the French supervisory authority by mail to the CNIL – 3, Place de Fontenoy, 75007 Paris or by email at: [www.cnil.fr](http://www.cnil.fr);
- I shall inform L'Air Liquide S.A. through my HR correspondent of any change in my personal details;
- I expressly consent for the purposes of the Privacy Act 1988 (Cth) to the collection and use of my personal data and to the transfer of my personal information overseas (to France) for the purposes of the Offering, this subscription and the administration of the Offering;
- I agree to my tax file number being provided to L'Air Liquide S.A. and to the Australian Tax Office and any other regulatory authorities as permitted under law;
- I declare that I have kept a copy of this subscription form.